

Oaktree Global Credit Holdings (Ireland) DAC
*(a limited liability company incorporated under the Ireland with
registered number 596193)*
(the "Issuer")

The Listing Committee of the
Cayman Islands Stock Exchange

27th January 2022

NOTICE OF FURTHER ISSUE

Dear Sirs,

Notice to the Cayman Islands Stock Exchange (the "CSX") is hereby given in connection with the USD 500,000,000 Notes due 2045 listed on the official list of the CSX on 8 September 2017.

Pursuant to the Listing Document dated 8 September 2017, the Issuer decreased the aggregate principal amount of Notes to USD 170,193,690.15 through the redemption of a total amount of USD 13,586,610 and the creation of USD 3,386.77 (the "Additional Notes") following the last notification to the CSX dated 29 October 2021.

The Additional Notes were issued on the following dates:

1. 31 December 2021, USD 3,386.77 issued to Oaktree Global Credit Holdings (Delaware) L.P;

The Additional Notes have the same terms and conditions as the Notes and together form the same class of Notes.

The following redemptions were made:

1. 4 November 2021 a redemption of USD 4,632,000;
2. 10 November 2021 a redemption of USD 6,544,500; and
3. 15 November 2021 a redemption of USD 2,410,110.